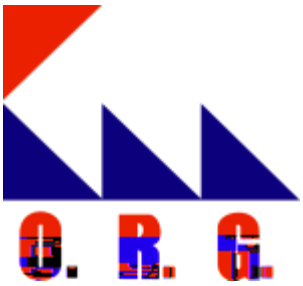


2015

2015 08

cninfo 巨潮资讯
www.cninfo.com.cn
中国证监会指定信息披露

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

.....2

.....6

.....8

.....10

.....26

.....36

.....41

.....42

.....44

.....134

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

		2015 1 1 6 30
/		
		“ ”

DR		Double Reduction 0.12-0.18

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

			002701
	ORG Packaging Co.,Ltd.		

	010-8521 1915	010-8521 1915
	010-8528 9512	010-8528 9512
	zqb@orgpackaging.com	zqb@orgpackaging.com

1

2014

2

2014

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

3

2014

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

	3,317,727,058	2,694,727,114	2,737,241,805	21.21%
	553,687,125	423,334,506	425,479,865	30.13%
	514,363,061	302,880,080	302,933,429	69.79%
	384,349,780	399,925,704	420,164,225	-8.52%
/	0.56	0.43	0.43	30.23%
/	0.56	0.43	0.43	30.23%

	-102,462	
	2,622,069	
	569,195	
	46,093,473	2015 1 1 2 26
	9,853,151	
	5,060	
	39,324,064	--

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

2015 7% 7.4%

1.

2015 331,772.71 21.21%

72,938.33 38.23% 55,368.71

30.13%

2.

3.

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

	2015			
	-891,211,753	-606,075,556	47.05%	
	800,267,200	267,364,867	199.32%	
	293,241,343	81,449,040	260.03%	

	47,958,724	35,869,571	25.21%	14.84%	21.13%	-3.88%
	6,636,376	9,927,818				

2

3

“ ” “

” Implant “ ” Wall to Wall

4

“ ”

5

6

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

3

						(				
	002014		-	-	-	13,804,272	4.24%	334,339,468	-	

2

1

				3,000	2015 06 11	2015 07 13		-	-	13.60	-
				3,000	--	--	--	-	-	13.60	-
											-
				2015 03 18							

	158,920.65
	5,101.08
	46,253.74
	29.50%

[2012]856

(A)7,667 21.60 1,656,072,000

88,022,880 1,568,049,120

562,719,120 ( )

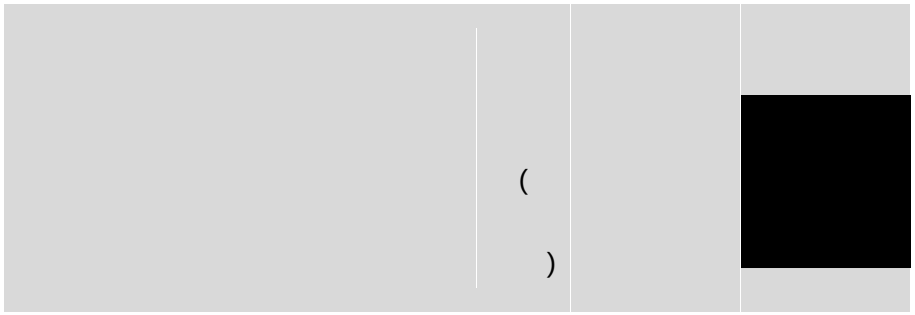
2012 710032

2015 6 30

158,920.65 2015 896.64

5,101.08

2



	--	10,271.91	10,271.91	-	10,271.91	100%	--	--	--	--
	--	56,271.91	56,271.91	-	56,271.91	--	--	19,325.98	--	--
	--	156,804.91	112,666.91	896.64	112,666.91	--	--	30,351.38	--	--

1. 7

3

		(1)		(2)	(3)=(2)/(1)					
1.	3.9	5,149.82	-	5,149.82	100%	2014	12	31	18,437.55	[redacted]

4

		http //www.cninfo.com.cn

4

				1,006	1,736,719,773.98	669,617,097.15	1,056,123,114.74	297,047,347.44	218,331,761.32

5

45,104.37 8,835.45 33,902.74 75.17% 2014 02 12

(http://www.cnin

	96,555.67	4,039.04	4,039.04	4.18%		2015 04 29	fo.com.cn)
	48,079.42	25.29	25.29	0.05%		2015 04 29	
	233,066.92	32,577.86	81,294.53	--	--	--	--

2015 1-9

2015 1-9	20%		40%
2015 1-9	80,586.64		94,017.74
2014 1-9			67,155.53
	2015 1 9		

2014 2014 12 31 613,340,000 10

6.60 404,804,400 613,340,000

10 6 613,340,000 981,344,000

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

/ /

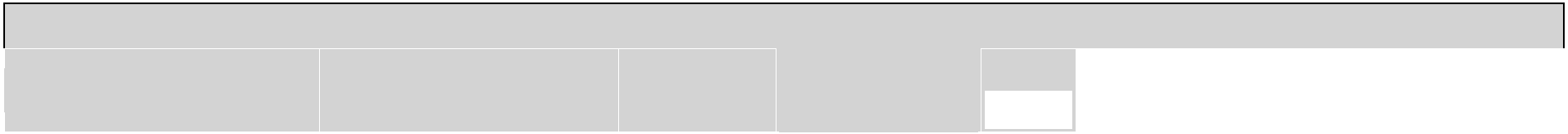
2015 01 22

/

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

	12					69,914	21.38%	75,000				2015 03 18	(http://www.cninfo.com.cn)
				--	--	69,914	--	75,000	--	--	--	--	--
				2015				75,000					

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站



	2015	03	18	15,000	2014	07	04	15,000		2		
	2015	03	18	20,000	2015	06	30	20,000		2		
	2015	03										

70% E	14,800
50% F	12,461.45
D+E+F	27,261.45

5%

		36 25% 50%	2012 10 11	2012 10 11 2015 10 11	
		36 25% 50%	2012 10 11	2012 10 11 2015 10 11	
		36 25% 50%	2012 10 11	2012 10 11 2015 10 11	

		( )			

20%

1

80% 2

2015 02 04

http //www.cninfo.com.cn

g

2015 03 13

http //www.cninfo.com.cn

2015

2015 03 18

2015 05 21

http //www.cninfo.com.cn

2015

2015 06 20 2015 07 10

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

http

//www.cninfo.com.cn

2015 05 14 2015

06 23 2015 2015

2015 06 24

2015 05 14 2015 06 24

http //www.cninfo.com.cn

2015

2015

2015 06 29 2015 06 30

http //www.cninfo.com.cn

cninf 巨潮资讯
www.cninfo.com.cn
中国证监会指定信息披露

2015 3 18

http //www.cninfo.com.cn 2015

2015 4 17 http //www.cninfo.com.cn

2014

2015 4 24 2014

2014 2015 4 24

2015 4 23

2015 4 24 10 6 613,340,000

981,344,000 2015 6 30

/	0.56	0.90
/	0.56	0.90
/	3.98	6.36

2014 61,334 98,134.40

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

	34,583							-
5%			10					
		47.89%	470,009,600	176,253,600	455,289,600	14,720,000		306,524,700
12		1.63%	16,000,000	16,000,000		16,000,000		
		0.76%						

10	

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

										2015
			-	-	-	-	-	-	-	
				-	-	-	-	-	-	-

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

1

	1,476,905,717	1,205,694,625
	82,752,423	104,082,116
	1,728,687,492	1,101,590,460
	367,028,402	277,542,310
	74,301,696	53,653,384
	679,482,273	635,985,099
	124,809,710	131,694,133
	4,533,967,713	3,510,242,127
	364,839,468	500,000
	-	-
	49,094,681	51,288,169
	2,648,775,309	2,428,843,405

	137,412,713	149,814,484
	436,400,000	75,399,520
	-	-
	2,903,562,972	1,913,018,616
	514,600,000	483,692,741
	1,088,251,000	495,205,000
	-	-
	-	-
	16,747,026	13,203,692
	1,755,295	-
	1,621,353,321	992,101,433
	4,524,916,293	2,905,120,049
	981,344,000	3,404,000

2

	280,000,000	30,000,000
	2,175,776,790	1,368,015,676
	155,000,000	220,000,000
	1,088,251,000	495,205,000
	-	-
	-	-
	2,293,173	2,749,048
	-	-
	1,245,544,173	717,954,048
	3,421,320,963	2,085,969,724
	981,344,000	613,340,000
	1,087,260,742	1,455,264,742
	-999,724	373,946
	166,910,158	166,910,158

3.	-	-
4.	-	-
5.	-116,492	-28,521
6.	-	-
	-	-20,501
	553,710,707	424,456,621
	557,579,000	425,451,344
	-3,868,293	-994,723
	0.56	0.43
	0.56	0.43

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

4

	1,118,658,254	1,249,377,497
	753,456,614	867,212,328
	7,482,470	8,771,503
	26,373,496	31,139,738
	134,471,779	144,740,309
	49,562,330	26,514,071
	4,557,879	4,474,991
	-	-

	122,764,325	145,962,896

5

	3,349,446,894	2,996,783,247
	9,058,854	46,637,243
	3,358,505,748	3,043,420,490
	2,086,781,893	1,918,155,066
	204,017,362	162,394,738
	398,550,102	298,472,770
	284,806,611	244,233,691
	2,974,155,968	2,623,256,265
	384,349,780	420,164,225
	-	-
	-	-
	20,400	-
	-	-
	4,437,000	-
	4,457,400	-
	527,033,552	506,075,556
	358,797,721	100,000,000
	9,837,880	-

	477,007,108	341,171,983
	-	-
	1,700,000	-
	1,943,594,394	1,774,594,388
	800,267,200	267,364,867
	-163,884	-4,496
	293,241,343	81,449,040
	1,164,441,275	966,943,466
	1,457,682,618	1,048,392,506

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

6

	1,307,186,698	1,391,518,405
	-	-
	4,037,699	20,777,465
	1,311,224,397	1,412,295,870
	782,691,986	870,610,219
	90,074,484	86,347,763
	115,462,128	119,178,726
	150,044,200	147,187,390
	1,138,272,798	1,223,324,098
	172,951,599	188,971,772

	430,677,036	325,101,867
	311,603,215	-
	1,990,006,706	1,404,658,603
	938,461,632	184,740,613
	-117,417	703
	197,220,020	74,492,620
	778,160,637	425,488,551
	975,380,657	499,981,171

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

7

	613,340,000	-	-	-	1,412,432,697	-	373,946		166,910,158	-	1,555,646,896	110,835,376	

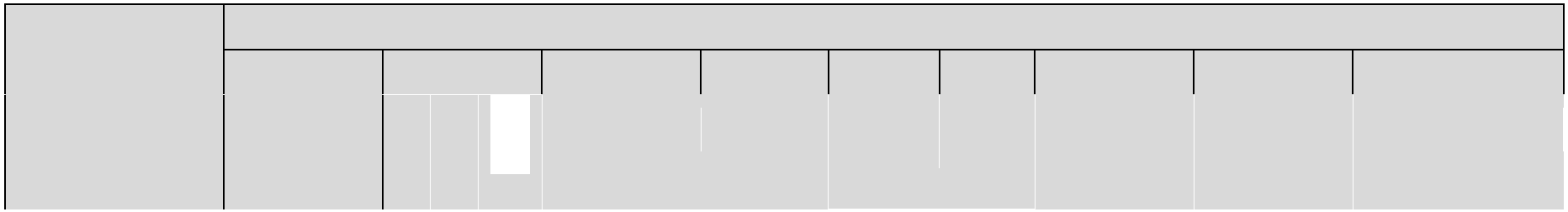
[redacted]

2015				
-	-	-	-	-

	306,670,000	-	-	-	1,793,664,797	-	-854,709	-	105,452,683	-	1,163,726,282	49,239,719	3,417,898,772
	306,670,000	-	-	-	1,793,664,797	-	-854,709	-	105,452,683	-	1,163,726,282	49,239,719	3,417,898,772
	306,670,000	-	-	-	-306,670,000	-	-28,521	-	-	-	118,809,865	16,555,277	135,336,621
	-	-	-	-	-	-	-28,521	-	-	-	425,479,865	-994,723.00	424,456,621
	-	-	-	-	-	-	-	-	-	-	-	17,550,000	17,550,000

8

	613,340,000	-	-							



(“ ”) (“ ”)

( ) (“ ”)

(“ ”) (“ ”) 1997

5 14 4,100

1% 64% 35%

2000 3 2010 10 2010 11 30

(“ ”) 61.86%

2014 7 18 (“ ”)

2010 12 28 2011 1 3

(

2011 6) 2010 11 30

499,995,621 230,000,000

2011

1 12 110000410122212

2012 856

2012 10 11 7,667

30,667

2014 4 18 30,667 10 10

61,334

2015 4 7 61,334 10 6

98,134.4

( )

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露

2015 8 19

422300000042050

(

422300000042201

610300400001362

1

—

“ ”

—

2

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

1

2015 2015 6 30

2015

2

2015 1 1 6 30

3

12

4

5

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

( ) ( )

6

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

7

8

9

(1)

(a)

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

12

(b)

(c)

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

50%(50%) ( )

20%(20%)

50%

( )

(d)

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

(2)

( )

( )

(3)

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

10

1

	1,000,000

2

1 1	-	-
1 2	10%	

3

4

5

12

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

13

( )

( )

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

( )

30 10% 3%

( )

14

1

2

		3-5	5%-10%	18-32%
		3-5	5%-10%	18-32%

3

3

3

4

17

1

(a)

50

(b)

10

(c)

5

(d)

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

(e)

2

18

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

19

20

1

,

2

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

3

21

2

23 ***I***

1

( )

( )

•

•

2

( )

( )

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

•

•

24

1

2

25

1

2

1

	( )	3% 4% 6% 17%
		5%
		5% 7%

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

2

1

	22,752,423	9,082,116
	60,000,000	95,000,000
	82,752,423	104,082,116

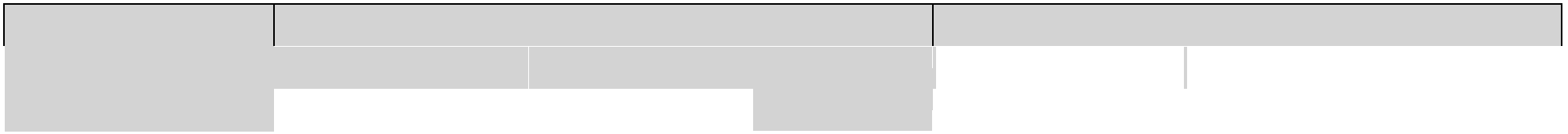
2

	4,870,000	-
	4,870,000	-

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

3

1



	72,204,532	6,533,845	9.05%	
	25,145,552	4,840,065	19.25%	
	4,724,380	4,724,380	100%	
	14,569,165	2,388,187	16.39%	
	2,086,831	2,086,831	100%	
	118,730,460	20,573,308	--	--

	1,628,534,094	-	

3

	11,592

4

5

1

	5,200,000	6.41%	5,200,000	100%	-	5,200,000	8.60%	5,200,000	100%	-
	74,530,544	91.86%	228,848							

2

2	1,610,500	1,610,500
4.	51,446,097	51,446,097
1.	1,628,428	1,628,428
2.	770,691	770,691
1	770,691	770,691
3.	47,703	47,703
1	-	-
2	47,703	47,703
4.	2,351,416	2,351,416

	2,295,425,054	89,143,824	39,427,077	47,566,792	3,460,034,848

2

	18,700,000	1,487,074	-	1,487,074	-	-	100%	100%	-	-	-	
	34,970,000	1,121,403	945,520	1,127,462	-	939,461	61%	61%	-	-	-	

12

2

	38,323,570	2015

13

	11,532,750	4,153,897	2,072,811	-	13,613,836
	1,343,957	-	139,713	-	1,204,244
	3,278,418	-	634,533	-	2,643,885
	230,868	-	160,868	-	70,000
	16,385,993	4,153,897	3,007,925	-	17,531,965

14 /

1

	60,331,170	12,210,902	49,140,034	9,715,907
	45,566,575	8,768,195	62,289,023	11,450,102
	37,625,000	5,643,750	19,037,477	3,035,851
	9,980,195	2,265,731	4,493,718	848,525
-	1,479,434	221,915		

2

	7,021,181	1,755,295	-	-
	7,021,181	1,755,295	-	-

3

	-	29,110,493	-	25,050,385
	-	1,755,295	-	-

4

	41,187,123	25,129,297
	50,124,915	39,817,367
	91,312,038	64,946,664

5

2015	3,177,304	3,177,304	
2016	7,116,243	7,116,243	
2017	8,214,007	8,214,007	
2018	11,281,850	11,281,850	
2019	7,668,647	10,027,963	
2020	12,666,864	-	
	50,124,915	39,817,367	--

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

15

7	11,611	821,652	820,226	13,037
	83,788,056	169,653,670	186,828,840	66,612,886

3

1	2,169,287	15,948,847		

23

26

	-	9,492,741
	414,600,000	324,200,000
	100,000,000	150,000,000
	514,600,000	483,692,741

27

1

	1,088,251,000	495,205,000
	1,088,251,000	495,205,000

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

2

	500,000,000	2014 7 29	2017 7 28	500,000,000	495,205,000	-	-	-1,554,000	-	493,651,000
	600,000,000	2015 6 30	2018 6 29	600,000,000	-	600,000,000	-	-5,400,000	-	594,600,000
	--	--	--	1,100,000,000	495,205,000	600,000,000	-	- 6,954,000	-	1,088,251,000

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

30

	1,412,432,697	-	368,004,000	1,044,428,697
	1,412,432,697	-	368,004,000	1,044,428,697

1.

33

	6,894,947	4,906,756
	82,212,812	55,346,887

37

	59,313,107	48,397,711
	29,652,865	22,692,822
	2,087,954	

	11,835,004	10,187,633

40

	-	230,137
	-	230,137

41

	2,855	894,057	2,855
	661,574	1,064,680	533,675

43

1

	186,363,529	127,263,191
	-3,838,193	-2,168,877
	182,525,336	125,094,314

2

	732,344,168
/	183,086,042

	4,202,668	3,599,966
	3,519,186	25,356,691
	9,058,854	46,637,243

2

	85,202,813	38,850,583
	39,366,414	48,403,494
	34,909,047	31,662,314
	46,785,386	48,552,778
	29,045,997	34,937,284
	3,028,432	3,172,001
	19,628,758	12,826,141
	26,839,764	25,829,096
	284,806,611	244,233,691

3

46

1

1	--	--
	549,818,832	424,505,643
	11,835,004	10,187,633
	110,136,382	90,220,966
	3,559,858	

2

2015

2015 3 2	2,000,000
2015 3 29	50,000,000
2015 4 28	-

1

1

				100%		
				100%		
				100%		
				100%		
				100%		
				100%		
				100%		
				100%		
				55%		
				100%		
				80.5%		
				100%		

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露

				100%		
				100%		

2

	45.00%	-5,165,689	-	104,133,965
	19.50%	1,654,145	-	18,484,595
	25.00%	-460,799	-	5,794,940
	7.50%	104,050	-	1,053,583

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

3

cninf
巨潮资讯
www.cninfo.com.cn
中国证监会指定信息披露

4

2015 6 30

( )

1

(1)

( )

2015 6 30

2015 6 30

	436,729	31,661	2,537,639	3,006,029
	-	-	176,905	176,905
	436,729	31,661	2,714,544	3,182,934
	4,058,733		1,353,270	5,412,003
	4,058,733		1,353,270	5,412,003

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

2015 6 30 10%

271,650

(2)

( )

2015 6 30

( ) 2,039,251,000

2015 2014

2

3

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

1

			30,000,000	47.89%	47.89%

47.89%

3,000

759 21 04

1999 4 22

460000000068898

2

3

(“ ”)	
(“ ”)	
(“ ”)	
(“ ”)	

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

(“ ”)	
(“ ”)	12
(“ ”	
	12
	12
	12
“ ”)	12
“ ”)	12
	12

4

1

/

		29,703,463	61,350,000		5,858,019
		2,591,096	6,300,000		1,631,584
		2,158,960	4,500,000		1,400,000
		824,879	4,000,000		2,244,388
		275,699	300,000		868,168
		-	-		379,000
		793,928	1,500,000		454,187
		7,728	20,000		333,263
		-	-		43,352

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

/

		196,606,008	677,796,866
		201,018,561	634,680,438
		188,167,966	332,769,102
		113,351,177	330,653,967
		39,765	-
		69,654	-
		-	134,680
		5,079,908	-

2

		620,000	2,799,637

5

1

		4,943,493	-	-	-

2

		-	6,366,200
		-	3,471,680
		-	19,916,479
		1,011,118	7,374,640
		-	

2015 6 30		2014 12 31
35,620,386		19,771,181
26,191,173		15,012,337
8,372,760		10,109,719
15,479,620		18,980,188
85,663,939	39	39,980,188

1

1

	27,100,445	6.25%	10,546,141	38.92%	16,554,304	27,081,400	6.36%	10,248,019	37.84%	16,833,381
	406,392,863	93.70%	218,561	0.05%	406,174,302	398,587,461	93.64%	221,124	0.06%	

[redacted]	4,724,380	4,724,380		

2

1

	2,213,792,968	99.97%	9,868	0.00%	2,213,783,100	1,775,591,489	99.96%	11,868	0.00%		

	2,213,595,608	-	-
1 2	197,360	9,868	5.00%
	2,213,792,968	9,868	0.00%

1 1 -
1 2 5%
2 3 30%
3 100%

2

2,000

3

	2,157,147,303	1,769,044,830
	47,100,000	4,018,533
	923,830	989,303
	762,375	762,375
	-	54,400
	8,621,835	1,484,423
	2,214,555,343	1,776,353,864

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

4

		526,650,303		23.78%	-
		400,615,205		18.09%	-
		197,292,490		8.91%	-
		299,647,725		13.53%	-
		191,069,500		8.63%	-
	--	1,615,275,223	--	72.94%	-

3

50,000,000	-	-	50,000,000

	9,853,151	
	5,060	
	39,324,064	--

2

		/	

2015

2015

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站